

Moody's Analytics Webinar:
**Achieve Bank of England and STS Securitisation Compliance
with the New Global ABS Portal Website**

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28 April 2020

Agenda

1. Introduction to Moody's Analytics
2. Global ABS Portal Overview
3. Executive Summary – New Website Features
4. Demo of the New Website:
 - Investor view
 - Issuer / Originator view
5. Q&A

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Introduction to
Moody's Analytics

Moody's Corporation Overview

MOODY'S

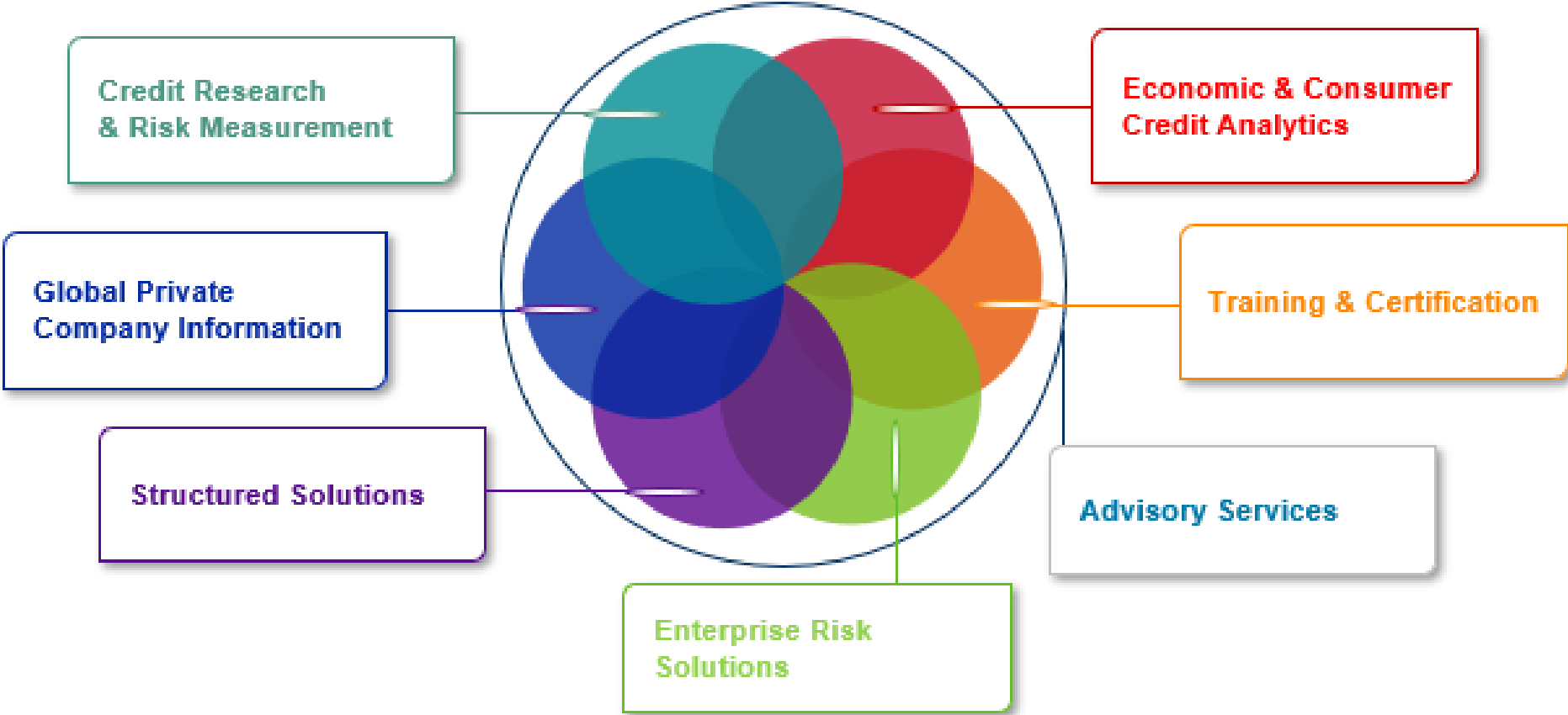
MOODY'S INVESTORS SERVICE

Independent provider of credit rating opinions and related information for over 100 years.

MOODY'S ANALYTICS

Leading provider of data, software, and research related professional services for financial risk management.

Moody's Analytics: Seven Complementary Areas of Expertise



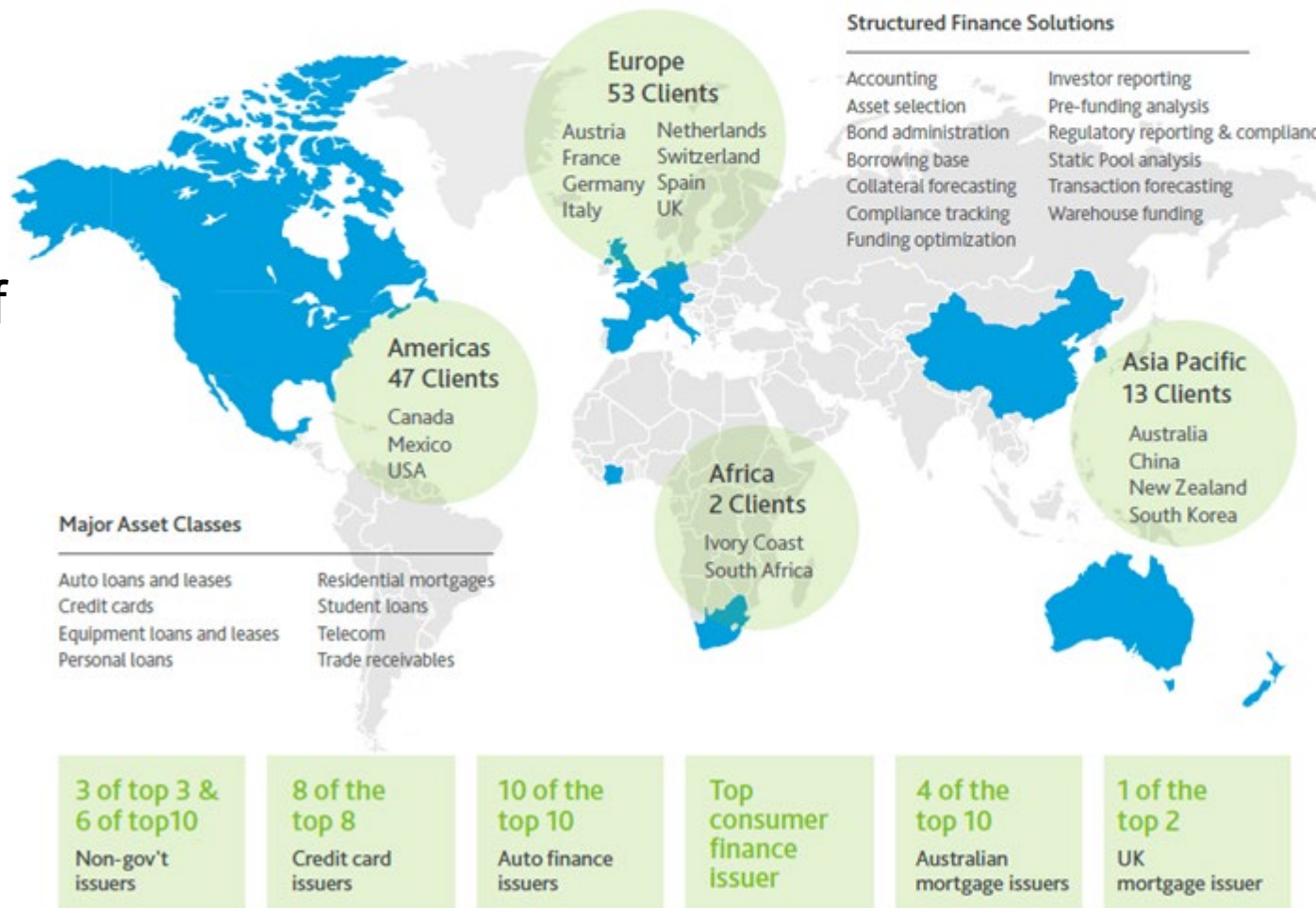
Structured Solutions

We serve 115 clients worldwide and support leading Issuers & Trustees in 17 countries. We offer solutions for all asset classes and all aspects of your workflow.

Comprises:

- » Issuer Solutions
- » Investor Solutions

Comprehensive suite of modular solutions for all structured finance market participants



We have 60 years of combined experience



ABS Suite

Lewtan

We have offices in 6 cities around the globe

- | | |
|-----------|----------|
| Gurgaon | New York |
| Hyderabad | Sydney |
| London | Waltham |

We are 90+ dedicated professionals

- Advisory/Consulting
- Business Analysis
- Deal Modeling
- Marketing
- Product Management
- Project Management
- Quality Assurance
- Software Development

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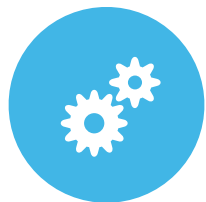
Global ABS Portal Overview

Global ABS Portal Overview

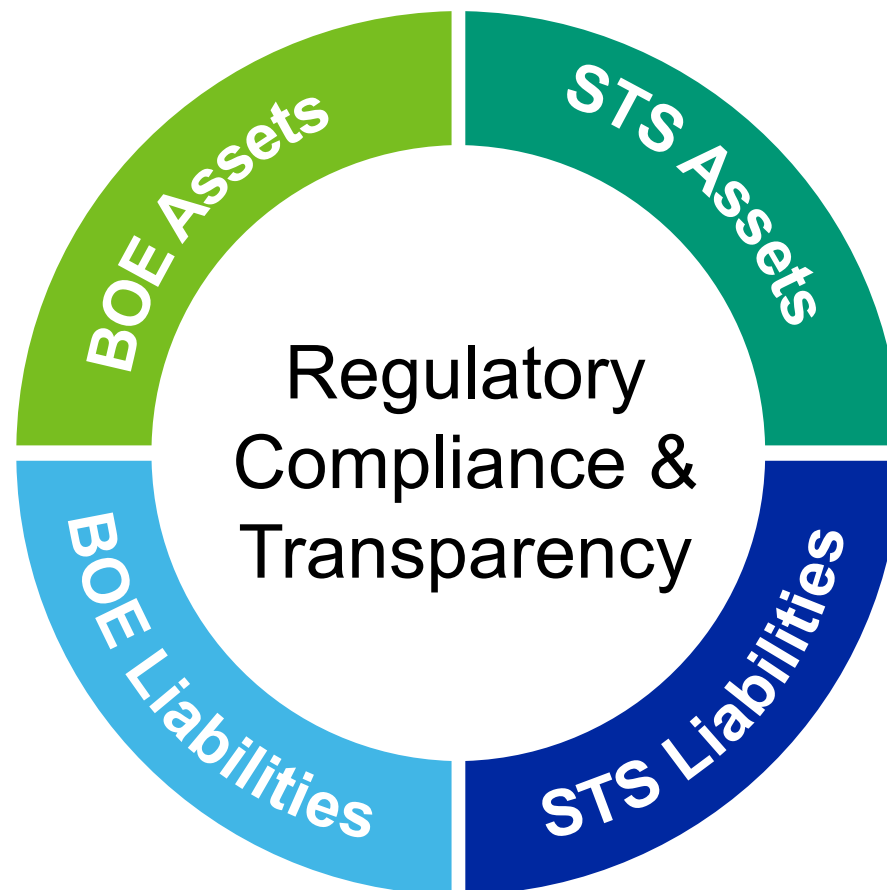
Web-based product that enables compliance with securitisation transparency requirements for both Bank of England (BOE) and Simple, Transparent and Standardised (STS) purposes



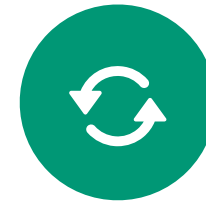
Achieve BOE asset-level compliance by storing **loan-level data**, **deal documentation**, and **investor reports** on Global ABS Portal



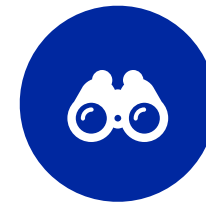
Both BOE and STS liability cash flow models are delivered via Moody's Analytics **Structured Finance Portal**, a robust modelling tool used by 400+ investors globally



Full integration with the **European DataWarehouse (EDW)** securitisation repository, enabling STS asset-level compliance



Both BOE and STS liability cash flow models are available to investors **free of charge**, offering an unparalleled level of transparency



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Executive Summary – New Website Features

New Website Highlights

An executive summary



New Name and URL

The website name has been simplified to **Global Portal**, underlining its flexibility to support any asset class. The new URL is www.globalportal.io



User-Friendly Interface

The website's design and layout have been completely revamped to make it more user-friendly and intuitive



Powerful Navigation Tools

Search by Deal Name and Issuer Name, sort by Deal Name, Issuer Name, Issuance Date, and Modified Date, and mark Deals as "Favorite" for easy future access



Advanced Permission Management

Issuers can grant permission to access their deals on a user-by-user basis. In turn, investors and other users can request permission on a deal-by-deal basis



Easy Deal & File Management

Adding and removing deals and files (data, documentation, etc.) has never been easier. Folder names can now be user-defined



Robust & Secure Website

The website robustness and security features have been further enhanced

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Questions & Answers (Q&A)

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